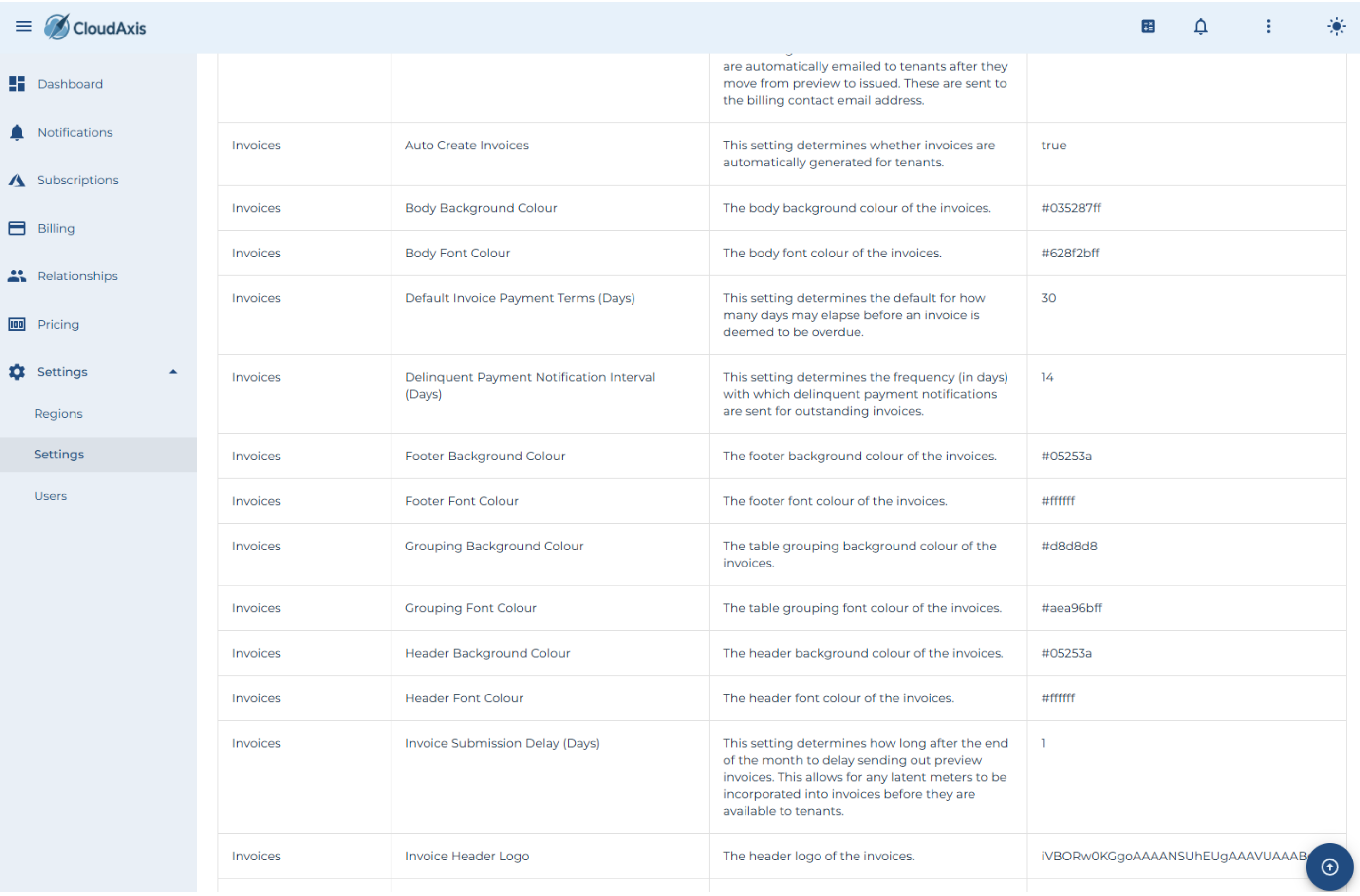
System Settings

Introduction

Configure global CMS behavior, including provisioning rules, billing defaults, invoice appearance, calculators, and health checks.



		are automatically emailed to tenants after they move from preview to issued. These are sent to the billing contact email address.	
Invoices	Auto Create Invoices	This setting determines whether invoices are automatically generated for tenants.	true
Invoices	Body Background Colour	The body background colour of the invoices.	#035287ff
Invoices	Body Font Colour	The body font colour of the invoices.	#628f2bff
Invoices	Default Invoice Payment Terms (Days)	This setting determines the default for how many days may elapse before an invoice is deemed to be overdue.	30
Invoices	Delinquent Payment Notification Interval (Days)	This setting determines the frequency (in days) with which delinquent payment notifications are sent for outstanding invoices.	14
Invoices	Footer Background Colour	The footer background colour of the invoices.	#05253a
Invoices	Footer Font Colour	The footer font colour of the invoices.	#ffffff
Invoices	Grouping Background Colour	The table grouping background colour of the invoices.	#d8d8d8
Invoices	Grouping Font Colour	The table grouping font colour of the invoices.	#aea96bff
Invoices	Header Background Colour	The header background colour of the invoices.	#05253a
Invoices	Header Font Colour	The header font colour of the invoices.	#ffffff
Invoices	Invoice Submission Delay (Days)	This setting determines how long after the end of the month to delay sending out preview invoices. This allows for any latent meters to be incorporated into invoices before they are available to tenants.	1
Invoices	Invoice Header Logo	The header logo of the invoices.	iVBORw0KGgoAAAANSUhEUgAAAVUAAAB

Permission Level

Platform Administrator

Tenant Settings

- **Partner Self Provisioning** — Allow partners to create their own tenants. *(Switch)*
- **Distributor Self Provisioning** — Allow distributors to create their own tenants. *(Switch)*
- **Default Tenant Currency** — Set the default currency for new tenants, partners, and distributors. *(Currency List)*

Steps

1. Go to Administration → System Settings → Tenants.
2. Toggle or select values as needed.
3. Select **Save**.

Subscription Settings

- **Tenant Self Provisioning** — Allow tenants to create their own subscriptions. *(Switch)*
- **Partner Provisioning** — Allow partners to provision subscriptions for their tenants. *(Switch)*
- **Distributor Provisioning** — Allow distributors to provision subscriptions for their tenants. *(Switch)*
- **Auto Created Subscription Tenant Id** — Default tenant for subscriptions created automatically from platform subscriptions. *(Tenant List)*
- **Perform Tenant Identity Health Checks** — Enable tenant identity health checks. *(Switch)*
- **Auto Create Missing Subscriptions** — Automatically create CMS subscriptions from detected platform subscriptions. *(Switch)*

Steps

1. Go to Administration → System Settings → Subscriptions.
2. Adjust values.
3. Select **Save**.

Invoice Settings

- **Invoice Submission Delay (Days)** — Delay sending preview invoices after month end. *(Number Box)*
- **Header Background Colour** — Set invoice header background color. *(Colour Picker)*
- **Body Background Colour** — Set invoice body background color. *(Colour Picker)*
- **Footer Background Colour** — Set invoice footer background color. *(Colour Picker)*
- **Header Font Colour** — Set header text color. *(Colour Picker)*
- **Body Font Colour** — Set body text color. *(Colour Picker)*
- **Footer Font Colour** — Set footer text color. *(Colour Picker)*
- **Grouping Background Colour** — Set table grouping background color. *(Colour Picker)*
- **Grouping Font Colour** — Set table grouping font color. *(Colour Picker)*
- **Invoice Header Logo** — Upload logo for invoice header. *(File Picker)*
- **Invoice Payment Details** — Configure invoice footer payment details. *(Text Box)*
- **Auto Create Invoices** — Enable automatic invoice generation. *(Switch)*
- **Auto Email Invoices** — Enable automatic emailing of issued invoices. *(Switch)*
- **Delinquent Payment Notification Interval (Days)** — Frequency for sending delinquent notifications. *(Number Box)*
- **Send Delinquent Payment Notifications** — Enable sending of delinquent notifications. *(Switch)*

- **Store Invoices In Azure Storage** — Upload invoices to Azure Stack storage account. *(Switch)*
- **Default Invoice Payment Terms (Days)** — Default overdue period. *(Number Box)*

Steps

1. Go to Administration → System Settings → Invoices.
2. Adjust visual, timing, and delivery settings.
3. Select **Save**.

User Settings

- **Tenant Self Provisioning** — Allow tenants to create their own users. *(Switch)*
- **Partner Self Provisioning** — Allow partners to create their own users. *(Switch)*
- **Distributor Self Provisioning** — Allow distributors to create their own users. *(Switch)*
- **Require User Activation** — Require users to activate their accounts before login. *(Switch)*
- **Require User Activation Code** — Require activation code at first login. *(Switch)*

Steps

1. Go to Administration → System Settings → Users.
2. Adjust toggles.
3. Select **Save**.

Billing Settings

- **Default Platform Currency** — Base currency for the platform. *(Currency List)*
- **Use Monthly Variable Pricing** — Apply variable pricing based on hours in the month. *(Switch)*

Steps

1. Go to Administration → System Settings → Billing.
2. Adjust defaults.
3. Select **Save**.

Calculator Settings

- **Show To Tenants** — Show the calculator to tenants. *(Switch)*
- **Show To Partners** — Show the calculator to partners. *(Switch)*
- **Show To Distributors** — Show the calculator to distributors. *(Switch)*

Steps

1. Go to Administration → System Settings → Calculator.
2. Adjust visibility.
3. Select **Save**.

Platform Settings

- **Report Platform Alerts** — Generate CMS alerts for platform-specific health events. *(Switch)*

Steps

1. Go to Administration → System Settings → Platforms.
2. Toggle settings.
3. Select **Save**.

Job Settings

- **Job Maximum Runtime (Hours)** — Maximum runtime before a job is marked as failed. *(Number Box)*

Steps

1. Go to Administration → System Settings → Jobs.
2. Adjust the maximum runtime.
3. Select **Save**.

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